IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

CARBONLITE HOLDINGS LLC, et al., 1

Debtors.

BAHRAM NOUR-OMID, an individual, and LEARNICON LLC, a Delaware limited liability company,

Plaintiffs,

v.

CARBONLITE HOLDINGS LLC, a Delaware limited liability company, LF INVESTMENT HOLDINGS, LLC, a Delaware limited liability company, LEON FARAHNIK, an individual, KIM JEFFERY, an individual, FARAMARZ YOUSEFZADEH, an individual, ORION **ENERGY CREDIT OPPORTUNITIES FUND** II, L.P., a Delaware limited partnership, **ORION ENERGY CREDIT** OPPORTUNITIES FUND II PV, L.P., a Delaware limited partnership, ORION **ENERGY CREDIT OPPORTUNITIES FUND** II GPFA, L.P., a Delaware limited partnership, FORCE TEN PARTNERS, LLC, a Delaware limited liability company, BRIAN WEISS, an individual, and DOES 1 through 50, inclusive,

Defendants.

Chapter 11

Case No. 21-10527 (JTD)

Jointly Administered

Adv. No. 21-50317 (JTD)

ORDER GRANTING ORION ENERGY CREDIT OPPORTUNITIES FUND II, L.P., ORION ENERGY CREDIT OPPORTUNITIES FUND II PV, L.P., AND ORION ENERGY CREDIT OPPORTUNITIES FUND II GPFA, L.P.'S MOTION TO DISMISS

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: CarbonLite Holdings LLC (8957); CarbonLite Industries LLC (3596); CarbonLite P Holdings, LLC (8957); CarbonLite P, LLC (5453); CarbonLite PI Holdings, LLC (8957); CarbonLite Pinnpack, LLC (8957); CarbonLite Recycling Holdings LLC (8957); CarbonLite Recycling LLC (3727); CarbonLite Sub-Holdings, LLC (8957); Pinnpack P, LLC (8322); and Pinnpack Packaging, LLC (9948). The address of the Debtors' corporate headquarters is 10250 Constellation Blvd., Los Angeles, CA 90067.

AND NOW, this ____ day of ______, 2021, upon consideration of the motion of Defendants Orion Energy Credit Opportunities Fund II, L.P., Orion Energy Credit Opportunities Fund II PV, L.P., and Orion Energy Credit Opportunity Fund II GPFA, L.P. (collectively, the "Orion Funds") for entry of an Order dismissing with prejudice Counts 4 through 8 of the Complaint as to the Orion Funds, it is hereby

ORDERED that the Motion is GRANTED.